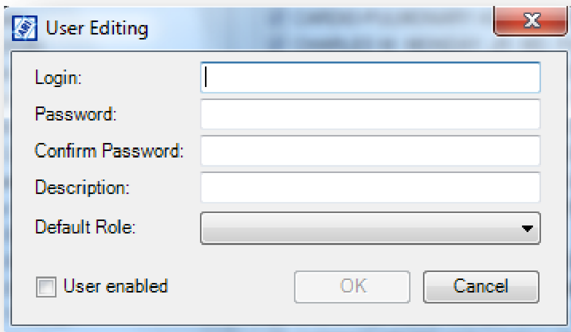
Release Notes for ARI 4.2

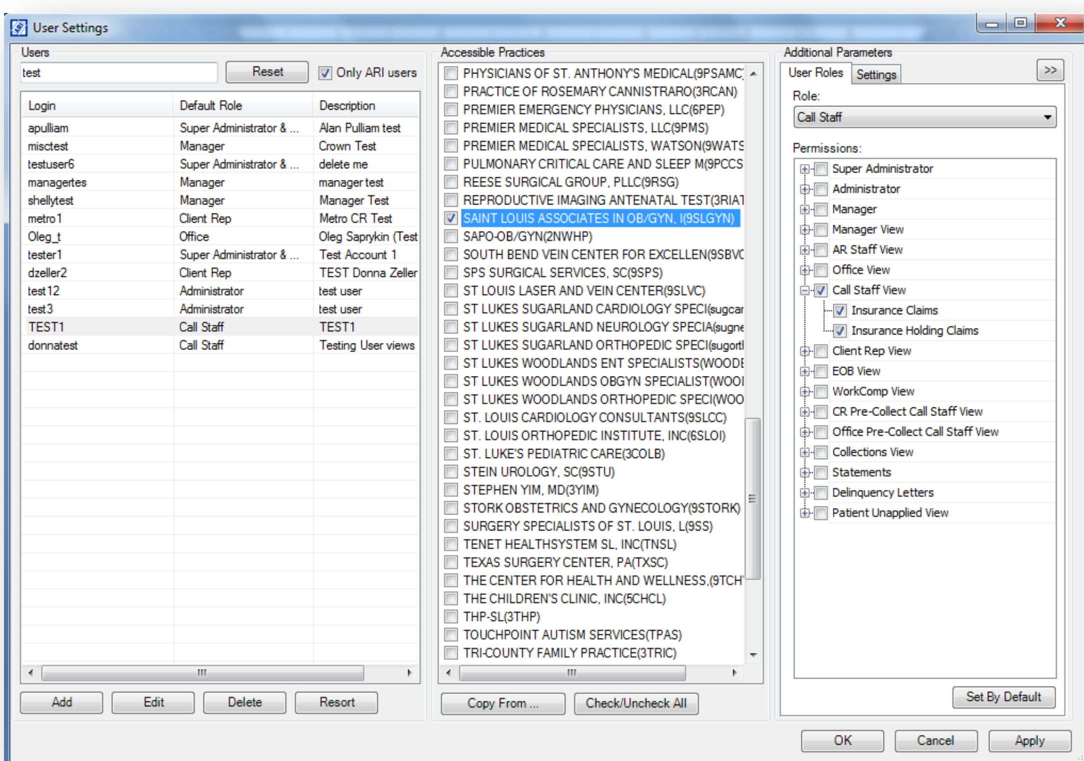
New Features

Specific user rights per practice

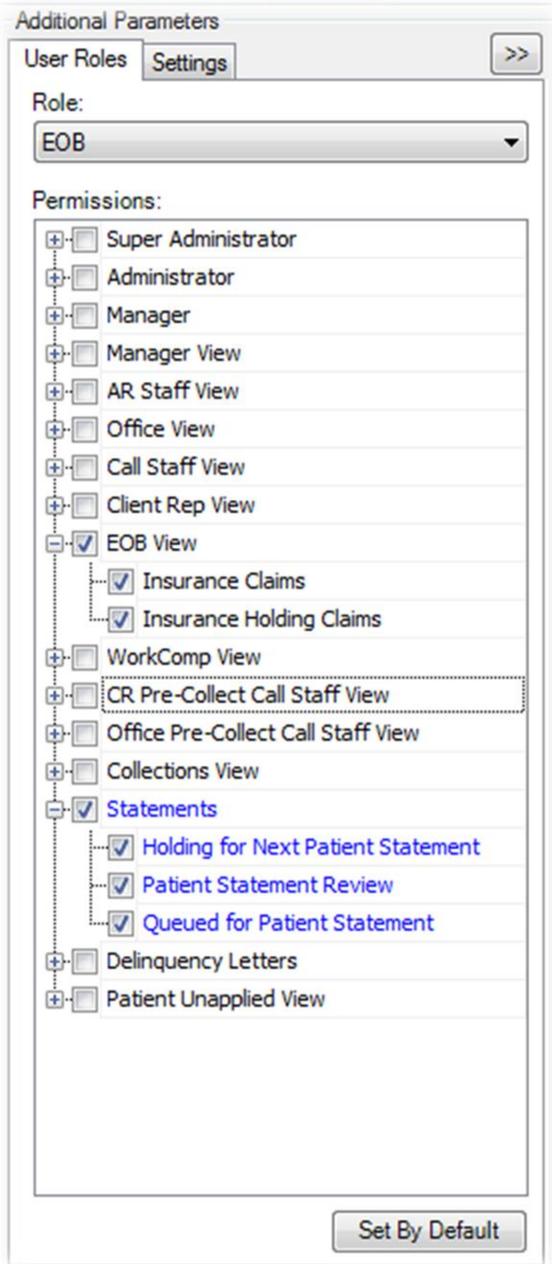
The **User Roles** area is no longer available on the **User Editing** form. The **Default Role** dropdown is added instead.



The **Additional Parameters** section on the **User Settings** form is now split into two tabs: **User Roles** and **Advanced Settings.** The former functionality of the **Additional Parameters** section is now available on the **Advanced Settings** tab.



The new **User Roles** tab contains the **Role** combobox with assigned user role for the selected practice, and the **Permissions** tree for more detailed access settings.



If a state of a checkbox in the **Permissions** tree does not correspond to the predefined set of permissions for the selected user role in the **Role** dropdown, the checkbox is marked with blue to draw user's attention.

For example, if EOB is selected in the **Role** dropdown and the user checks the **Statement** checkbox, it will be marked with blue, as far as EOB users typically have no access to the Statements.

The **Set By Default** button resets the checkboxes to the predefined set of permissions for the selected user role.

The **Accessible Practices** list supports multiselect now. If several practices are selected, only common permissions for all of the selected practices are checked.

If the user being edited has different roles in the selected practices, the **Role** combobox is empty. If permissions are changed while several practices are selected, the changes are applied to all the selected practices.

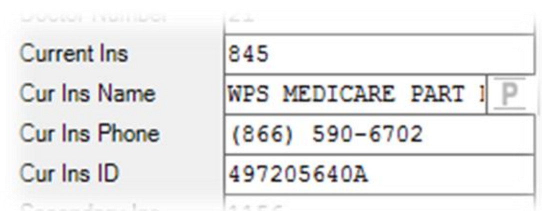
If the role is changed in the **Role** dropdown while several practices selected, the new role will be assigned to the user for all the selected practices.

When the users log in **ARI Client** or **ARI Admin**, only those settings and features will be enabled that are permitted to the user for the certain practice.

New name for primary insurance on the Claim-Detail tab

The names of the fields on the **Claim Details** tab which correspond to primary insurance are now renamed so as not to confuse the users when primary insurance becomes secondary and vice versa.

Old Field Name	New Field Name
Primary Ins	Current Ins
Pri Ins Name	Cur Ins Name
Pri Ins Phone	Cur Ins Phone
Pri Ins ID	Cur Ins ID



Automatic access to new practices

A new script is developed that will be used when adding a practice from PA to ARI. The script adds access to the practice for the users with master_users.Default_Security_Level_ID =10 (PA Database).

Fix plugin for DM1 files format

In order to mitigate adding new billing suites to ARI, administrators are now able to request a plugin that could be quickly developed and plugged to DM1 Import so as to handle DM1 source files which do not agree with the currently supported CSV format.

The plugin will provide the ability to fix unnecessary characters in the source DM1 file (quotes, line brakes, etc). The plugin will be specified in the XML file that defines the DM1 schema:

<DM1FixPlugin>FileName.dll</DM1FixPlugin>

Behavior changes for the Show only ARI users checkbox

If the **Show only ARI users** checkbox is checked, only those users will be displayed which have the rights to at least one ARI user class. The users with no rights to any ARI user class will be hidden.

Search capability for users in ARI Admin

Administrators are now able to quickly find a user on the **User Settings** form.

When the user is typing a text in the **Search** field the list of the users is filtered dynamically. Only those users are displayed which contain the entered in the **Search** field string either in the **Login** or in the **Description** fields (or both).

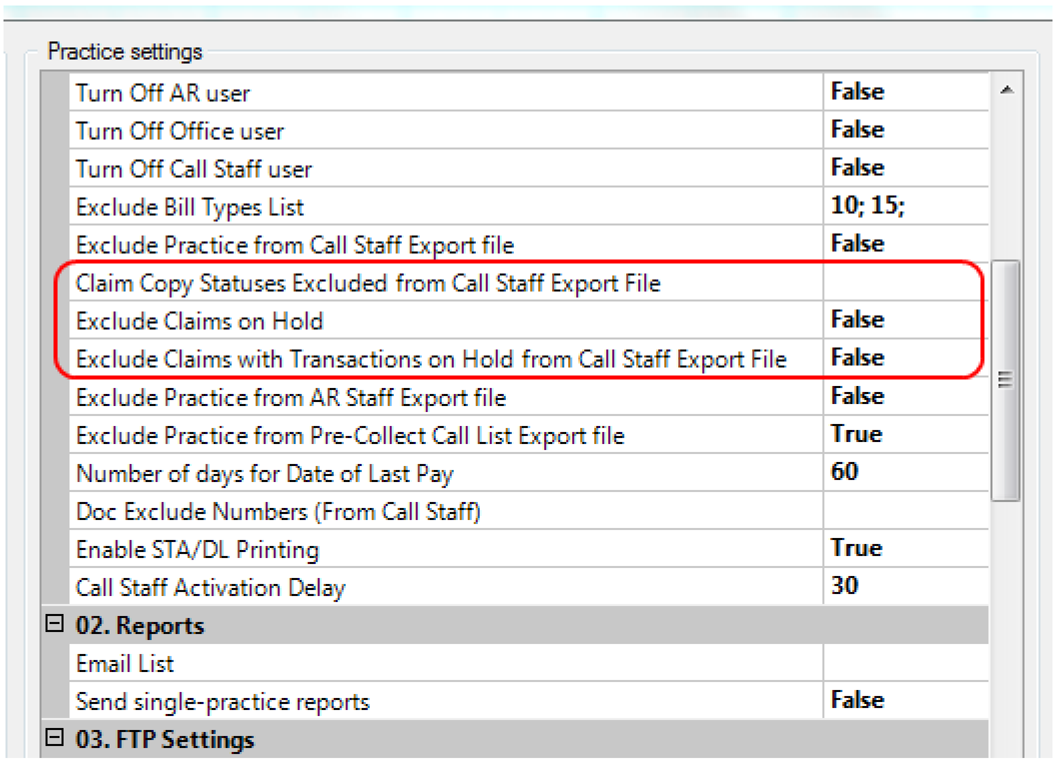
The **Show Only ARI users** checkbox is now renamed to **Only ARI users** and moved to the top of the **Users** section.

Excluding claims in Hold statuses and claims with transactions on hold from DM2 export

The DM1 file format is now changed as follows:

- The **ClaimStatus** column is renamed to **ClaimCopyStatus**. The column reflects the claim_final.status field for the claim.
- Two new columns are added: **OnHold** (reflects claims.hold field) and **TransactionsOnHold** (contains 1 if the claim has transactions on hold, 0 otherwise).

New controls are now available on the **Practice Settings** screen of **ARI Admin** for each practice.



- The **Exclude Claims with Transactions on Hold from Call Staff Export File** dropdown.
  If this setting is set to True, claims of this practice which have **TransactionsOnHold =1** in DM1 file will not be included in DM2 export.

- The **Claim Copy Statuses Excluded from Call Staff Export File** field.
  Claims of this practice which have **ClaimCopyStatus** (in DM1 file) that is listed in this setting will not be included in DM2 export.

- **Exclude Claims on Hold** dropdown.
  If this setting is set to True, claims of this practice with **OnHold=1** in DM1 file will not be included in DM2 export.

The **Claim Statuses Excluded From Call Staff Export File** setting is now eliminated.